

Code	VSH
Company name	Vinh Son - Song Hinh Hydropower Joint Stock Company
Date	02/08/2021
Subject	Result of public offering

Content:

On February 08, 2021, Vinh Son - Song Hinh Hydropower Joint Stock Company reports the result of public offering as follows:

I. Stock in the public offering:

1. Stock name: Vinh Son - Song Hinh Hydropower Joint Stock Company
2. Stock type: common share
3. Par value: VND10,000/share
4. Registered offering volume: 30,000,000 shares
5. Estimated mobilized capital: VND 300,000,000,000
6. Issue date: December 18, 2020
7. Beginning date: January 23, 2021
8. Ending date: February 05, 2021
9. Registration date:
 - For existing shareholders: from January 23, 2021 to February 01, 2021;
 - For fractional shares and unsold shares: February 05, 2021.
10. Payment date:
 - For existing shareholders: from January 23, 2021 to February 01, 2021;
 - For fractional shares and unsold shares: February 05, 2021
11. Transfer date: expected in March 2021.

II. Underwriter: none

III. Distributor: none

IV. Result of the public offering:

Investor	Offering price (VND/ share)	Offering volume (share)	Registered volume (share)	Distributed volume (share)	Number of investors (person)	Distributed investors (person)	Undistributed investors (person)	Remaining shares (share)	Distributed ratio (%)
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. Employees in the company	10,000	80,795	79,794	79,794	15	15	0	1,001	0.27%
2. Shareholders outside the company	10,000	29,919,205	29,920,206	29,920,206	1,039	1,039	0	-1,001	99.73%
Total	10,000	30,000,000	30,000,000	30,000,000	1,054	1,054	0	0	100.00 %
1. Domestic shareholders	10,000	26,413,744	26,413,744	26,413,744	986	986	0	0	88.05%

2. Foreign shareholders	10,000	3,586,256	3,586,256	3,586,256	68	68	0	0	11.95%
Total	10,000	30,000,000	30,000,000	30,000,000	1,054	1,054	0	0	100.00 %
1. Existing shareholders	10,000	29,696,212	29,696,212	29,696,212	1,053	1,053	0	0	98.99z5
2. To handle undistributed shares	10,000	303,788	303,788	303,788	1	1	0	0	1.01%
Total	10,000	30,000,000	30,000,000	30,000,000	1,054	1,054	0	0	100.00 %

V. Summary result:

1. Total distributed shares: 30,000,000 shares, accounting for 100% of total shares to be offered
2. Total proceeds from the offering: VND 300,000,000,000
3. Total expenses: VND 140,000,000
4. Total net proceeds after the public offering: VND 299,958,212,669.

VI. Total proceeds from public offering:

List	Value (VND1,000)	Shareholders volume	Ratio (%)
Total equity:	2,362,412,460	3,040	100
- Domestic shareholders, in which:	2,082,540,050	2,727	88.15
+ State shareholders:	721,830,490	1	30.55
+ Other shareholders:	1,360,709,560	2,726	57.60

- Foreign shareholders:	279,872,410	313	11.85
Details:			
- Founding shareholders	0		
- Major shareholders:	2,125,082,510	3	89.95
- Shareholders holding less than 1% of voting right	237,329,950	3,037	10.05

VII. List and owning ratio of major shareholders:

No.	Name of investor	Owning volume	(%) Ratio
1	R.E.E Energy Company Limited	1,169,954,780	49.52
2	Power Generation Joint Stock Corporation 3	721,830,490	30.55
3	Samarang Ucits – Samarang Asian Prosperity	233,297,240	9.88
	Total	2,125,082,510	89.95